**Lisa A. Keister**

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**positions**

2018-present Professor, Department of Sociology and Sanford School of Public Policy,

Duke University

Faculty Affiliate of the Duke Network Analysis Center, the Asian Pacific Studies Institute, the Center for the Study of Race, Ethnicity, and Gender in the Social Sciences, and the Duke Population Research Institute

2019-present Co-Director, PROVE Data Replication Program, iiD (information initiative at Duke), Duke University

2019-present Deputy Director, Rhodes Information Initiative at Duke, Duke University

2020-present Director of Research Innovation, Duke Network Analysis Center, Duke University

2023-present Faculty affiliate, Center for Child and Family Policy, Sanford School of Public Policy

2013-present Bass Professor

2013-18 Gilhuly Family Professor, Department of Sociology, Duke University

2015-2020 Director of Student Programs, Duke Network Analysis Center, Duke University

2006-13 Professor, Department of Sociology, Duke University

2009-13 Director, Markets and Management Studies Program, Duke University

2007-09 Associate Director, Markets and Management Studies Program, Duke University

2009-10 Director, Duke Engage Portland, OR, Managing Environmental Organizations, Duke University

2006-07 Fellow, Center for Advanced Study in the Behavioral Sciences, Stanford University

2005-06 Professor, Department of Sociology, Ohio State University

Faculty Affiliate of the Center for Human Resource Research, Center for East Asian Studies, Institute for Population Research, John Glenn Institute for Policy Studies, and Mershon Center for International Security

2006 Visiting Scholar, Department of Sociology, University of California, Santa Barbara

2005 Associate Dean, College of Social and Behavioral Sciences, Ohio State University

2002-04 Director of Graduate Studies, Department of Sociology, Ohio State University

* 1. Associate Professor, Department of Sociology, Ohio State University

1999-00 Assistant Professor, Department of Sociology, Ohio State University

1997-99 Assistant Professor, Department of Sociology, University of North Carolina, Chapel Hill

**education**

Ph.D., Sociology, Cornell University, 1995-97

M.A., Sociology, Cornell University, 1993-95

M.A., Economics, University of Oklahoma, 1990-91

A.B., *magna cum laude,* With Distinction, Duke University, 1986-1989

**books and volumes**

Lisa A. Keister. In Progress. *Catholics in America: A Social Portrait.*

Lisa A. Keister. In Progress. *The One Percent*: *The Dynamics of Wealth and Power*.

Lisa A. Keister and Darby Southgate. 2022. *Inequality: A Contemporary Approach to Race, Class, and Gender*. Cambridge University Press. Second edition. First edition published in 2011.

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**articles**

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Lisa A. Keister, James W. Moody, Christina Gibson-Davis, and Shuyi Qiu. In progress. What Does Poverty Look Like?

Christina Gibson-Davis, Lisa A. Keister, and Lisa Genettian. In progress. “Poverty Spells: Time Spent in Income and Net Worth Poverty.”

Lisa A. Keister, Christina Gibson-Davis, and Noah Gibson. In progress. “Net Worth Poverty and Food Insecurity.”

Christina Gibson-Davis, Lisa A. Keister, and Lisa Genettian. Under Review. Net Worth Poverty and Child Well-Being: Black-White Differences.

Lisa A. Keister. 2023. “Beliefs about Poverty and Inequality: Du Bois and Ethnic Differences among Catholics.” *Journal for the Scientific Study of Religion*.

Jill Yavorsky, Lisa A. Keister, Sarah Thebaud, Yue Qian. 2023. “Separate Spheres in the New Gilded Age: Mapping the Gender Division of Labor in Families by Income and Wealth.” *Social Forces*.

Courtney Boen, Lisa A. Keister, Christina Gibson-Davis, and Anneliese Luck. Forthcoming. “Eviction Bans and Health Outcomes.” *Journal of Health and Social Behavior*.

Lisa A. Keister and Wei Lei. 2023. “Chinese Household Wealth Inequality.”

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Howard E. Aldrich, Philip Kim, and Lisa Keister. 2007. “Access (Not) Denied: The Impact of Financial, Human, and Cultural Capital on Entrepreneurial Entry in the United States.” *Small Business Economics*.

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Lisa A. Keister and Victor Nee. 2001. “The Rational Peasant in China: Flexible Adaptation, Diversified Risks, and Market Opportunity." *Rationality and Society*. 13:33-69.

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Lisa A. Keister and Stephanie Moller. 2000. "Wealth Inequality in the United States." *Annual Review of Sociology*. 26:63-81.

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Lisa A. Keister. 1999. "Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition." *International Journal of Organizational Analysis* 7:5-24.

Lisa A. Keister. 1998. “Engineering Growth: Business Group Structure and Firm Performance in China’s Transition Economy.” *American Journal of Sociology*. 104:404-440.

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Lisa A. Keister. 1998. “Social Ties and the Formation of Chinese Business Groups.” *Sociological Analysis*. 1:99-118.

Graham Clarke, Steven Caldwell, and Lisa A. Keister. 1998. “Modeling Regional Changes in US Household Income and Wealth.” *Environment and Planning C*. 16:707-722.

**book chapters**

Lisa A. Keister. 2017. “Why Don’t Americans Care about Inequality?” Barbara Hahn and Kerstin Schmidt, editors. *Inequality in America*. Verlag Press.

Richard Benton, Lisa A. Keister, and Hang Young Lee. 2017. “Real Estate Holdings among the Super Rich.” In Ray Forrest, Bart Wissink, and Sin Yee Koh, editors, *Cities and the Super Rich: Real Estate, Elite Practices, and Urban Political Economies*. Palgrave MacMillan.

Lisa A. Keister. 2014. “Religion and the Formation of a Latino Middle Class.” in Lisa A. Keister and Darren Sherkat, editors, *Religion and Inequality*. Cambridge University Press.

Lisa A. Keister. 2012. “Religion and Wealth Ownership across Generations.” in Lisa A. Keister, John McCarthy, and Roger Finke, editors, *Research in the Sociology of Work: Religion and Stratification.* Emerald.

Lisa A. Keister. 2010. “Childhood Religious Denomination and Early Adult Asset Accumulation.” Pp. 164-185 in Christopher G. Ellison and Robert A. Hummer, editors, *Religion, Families, and Health: New Directions in Population-Based Research*. New Brunswick, NJ: Rutgers University Press.

Lisa A. Keister and Randy Hodson. 2009. “Ownership and Innovation during Economic Development: Corporate Ownership and Strategy Formation in China.” In *Work and Organizations in China*. Research in the Sociology of Work. London: Emerald.

Lisa A. Keister. 2008. “I’d Rather Be Rich” in *Inequalities and Societies Reader*, 2nd Edition. New York: W. W. Norton and Company (reprinted from *Getting Rich*).

Alexis Yamokoski and Lisa A. Keister. 2007. “The Wealth of Single Women: Marital Status and Parenthood in the Asset Accumulation of Young Baby Boomers in the United States.” *Women and Wealth*. New York: Routledge (reprint of 2006 *Feminist Economic* paper).

Lisa A. Keister. 2007. "Inter-firm Relations in Business Groups: Group Structure and Firm Performance in China." Pp 157-181 in Stewart Clegg, Karen Wang, and Mike Berrell, editors. *Business Networks and Strategic Alliances in China*. London: Edward Elgar Publishing.

Lisa A. Keister and Stephanie Moller. 2006. "Wealth Inequality in the United States." In David Inglis and John Bone, editors, *Social Stratification: Critical Concepts in the Social Sciences*. London: Routledge (reprint of 2000 *Annual Review of Sociology* article).

Lisa A. Keister. 2005. “Who Owns What? The Changing Distribution of Wealth.” In Intersecting Inequalities: Class, Race, Sex, and Sexuality. Prentice Hall (reprinted from *Wealth in America*).

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**other writing**

Claire LeBarbenchon and Lisa A. Keister. Forthcoming. “The Wealth Gap.” The *Encyclopedia of Nonprofit Management, Leadership, and Governance*.

Anna Holleman and Lisa A. Keister. Forthcoming. Religion and Sociology of Wealth Accumulation.” *Oxford Handbook of Religion*.

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Lisa A. Keister. 1999. *Parental Priorities and Economic Inequality*. Casey Mulligan (Chicago: University of Chicago Press, 1998). *Contemporary Sociology*. 28:557-58.

Lisa A. Keister. 1998. *Inheritance and Wealth in America*. Robert K. Miller, Jr. and Stephen J. McNamee (New York: Cambridge. 1998). *Contemporary Sociology*. 27:466-67.

Lisa A. Keister. 1998. *Power Plays: Critical Events in the Institutionalization of the Tennessee Valley Authority*. Richard Colignon (Albany, NY: SUNY Press, 1997). *Social Forces*. 77:801-802.

**media**

Research has been covered by the BBC, CNBC, the Financial Times, the Guardian, MSNBC, NPR, the New York Times, Wall Street Journal, the Washington Post, and others.

Appeared on *This Week in Sociological Perspectives*. <https://podcasts.apple.com/us/podcast/this-week-in-sociological-perspective/id1502882677>

**awards and honors**

2013-present. Member. Bass Society of Fellows.

2002-present. Member. Sociological Research Association.

2017. HERS Leadership Institute; selected into the Clare Boothe Luce (Henry Luce Foundation) Program for women in STEM-related fields

2010. Recipient. Leading Book Series Editor, Literati Network. For work on Research in the

Sociology of Work.

2009. Nominee. Distinguished Undergraduate Teaching award. Duke University.

2006-07. Thomas Langford Lectureship Award for those who embody the highest university

values of scholarship, teaching, collegiality. Duke University.

2000-05. National Science Foundation Early Career Development Award.

2003-04. Emerging Academic Leadership Program. The Ohio State University.

2003. Outstanding Faculty Member. Department of Sociology. The Ohio State University.

2002. Participant. Markets and Corporations as Social Institutions: Assessing the Field of Economic Sociology. Social Science Research Council. Bellagio, Italy.

2002. Nominee. Distinguished Scholarly Publication Award, American Sociological

Association.

2002. Recipient. Scholarly Achievement Award, North Central Sociological Association.

1997. James A. Thompson Award for outstanding research paper from a dissertation, Honorable Mention, American Sociological Association.

1996. INFORMS College on Organization Science Best Dissertation Proposal Competition, Finalist.

1997. Cornell University Sage Foundation Graduate Fellowship.

1994. C.V. Starr Foundation Fellowship.

1993. Cornell University Sage Foundation Fellowship.

1986-1989. Mary Elizabeth Duke Scholarship, Duke University.

# grants

“Net Worth Poverty and Children’s Development.” With Christina Gibson-Davis and Lisa Genettian. NIH R21 (R21HD107249). $442,750 1R21-HD107249-01A1.

“Neighborhood Change and Net Worth Poverty.” With Christina Gibson-Davis. Invited to second round submission. Russell Sage Foundation.

“Economic Security and Health Disparities in COVID-19: A Computational Modeling Approach” with James Moody and Dana Pasquale. National Institutes of Health (NICHD). 2021-24. $159,842 1R21-HD104431-01A1

RAPID: Developing Social Differentiation‐respecting Disease Transmission Models” with James Moody and Dana Pasquale. National Science Foundation. 2020-23. $174,891SES-2029790

“Asset Poverty and Child Development” with Lisa Gennetian and Christina Gibson-Davis. Panel Study of Income Dynamics Grant.

“Focused Training in Social Networks and Health” with James Moody. National Institutes of Health R25. 2020-25. $320,991 5R25-HD079352-07.

“High Net Worth Households in the Socio Economic Panel” with Charlotte Bartels, Johannes Koenig, Philipp Lersch, and Carsten Schroeder (FU Berlin and Humboldt University of Berlin). German Research Foundation.

“Healthcare Provider Networks and Opioid Prescriptions” with Thomas Buchheit, James Moody, and Joseph Lucas. Provost’s Research Grant. 2020-2023.

“Chinese Immigrant Wealth: A Two City Study.” Duke University Asian Pacific Studies Institute. 2017-18.

“Heterogeneity in Chinese American Wealth.” Duke University Academic Council Research Grant. 20017-18.

"Wealth Ownership and Declining Health in the U.S." Network on Life Course Health Dynamics and Disparities (funded by the National Institutes on Aging). 2017-2018.

“Intergenerational Transfers and Wealth Inequality” with Richard Benton. Russell Sage Foundation. 2016-2018.

“Heterogeneity and Adaptation in Chinese American Wealth” with Jody Agius Vallejo, University of Southern California. National Science Foundation. 2013-2017.

“Heterogeneity and Adaptation in Chinese American Wealth” Duke University Asian Pacific Studies Institute.

“Religion and Inequality” with Darren Sherkat. Russell Sage Foundation. $10,000.

“Immigrants and Wealth.” National Institutes of Health. Zhenchao Qian, Principal Investigator. 2008-2012.

“Religion and Inequality.” National Science Foundation. $350,000. 2009-2013.

“Managing Environmental Organizations.” DukeEngage Site Grant. 2008.

"Organizations and Innovation: Corporate Ownership and Strategy Formation During China’s Transition." With Randy Hodson. National Science Foundation. 2005-07.

“Race and Wealth: How Differences in Nonstandard Work Practices Shape Asset Inequality.” Kirwan Institute for the Study of Race and Ethnicity. 2005-07.

"Childhood Family Processes and Adult Asset Ownership." With James Moody. National Institutes of Health. 2003-2007. $500,000.

Grant (to the Department of Sociology) for enhancing graduate teaching assistant training. The Ohio State University Office of Faculty and TA Development. 2003-2004. $5,000.

"Nonstandard Work and Wealth Accumulation." National Science Foundation. 2003-2005. $70,000.

"Insider Lending and Economic Transition: Research and Teaching in Social Connections and Financial Market Development in China." National Science Foundation Faculty Early Career Development (CAREER) program. 2000-2005. $339,622.

"Economic Stability and Security in China: The Emergence of a Competitive Industrial Sector (with Randy Hodson)." The Ohio State Mershon Center, Faculty Research Grant. 2003. $3,000.

"China's Social Welfare Reform and Its Impact on the Performance of State-owned Enterprises." Dissertation Improvement Grant, National Science Foundation, for dissertation research of advisee Jin Lu. 2002-2003. $7,500.

"The Transition Continues: Chinese State Owned Enterprises at the Turn of the Century." Office of International Affairs Faculty International Grant. 2001-2002. $1,900.

"American Wealth Mobility." American Sociological Association, Funds for the Advancement of the Discipline. 2000-2001. $5,000.

"Wealth Mobility in the United States." The Ohio State University, College of Social and Behavioral Sciences, University Seed Grant. 2000-2001. $16,649.

"Delinquency and Wealth Ownership: The Impact of Adolescent Deviance on Adult Wealth Outcomes." Criminal Justice Research Center, The Ohio State University. 2000-2001. $5,500.

"Banking in Thailand." The Ohio State Mershon Center, Faculty Research Grant. 2000-2001. $3,000.

"The Causes of Thailand’s Banking Crisis." The Ohio State University, College of Social and Behavioral Sciences, Special Grant. 2000. $1,000.

"U.S. Wealth Accumulation Processes." Institute for Research in the Social Sciences Research Award. 1998-9. $4,000.

"Race and Wealth Inequality." University Research Grant, University of North Carolina, Chapel Hill. 1998-9. $3,000.

IBM Junior Faculty Development Award, 1998. $5,000.

"The Emergence of Chinese Financial Markets." Institute for Research in the Social Sciences Research Award. 1997-8. $4,000.

"Insider Lending and Economic Transition in China." University Research Grant, University of North Carolina, Chapel Hill. 1997-8. $3,000.

"The Importance of the International in Economic Sociology." University Center for International Studies Grant, University of North Carolina, Chapel Hill. 1998. $5,500.

"Business Group Structure and Firm Performance in the People's Republic of China." National Science Foundation, Sociology Program, Dissertation Improvement Grant (received highest overall ratings), 1996-97. $7,500.

"The Emergence of Chinese Business Groups." President’s Council of Cornell Women Proposal Competition for Faculty and Graduate Students, Research Grant, 1996-97. $5,000.

"Business Group Structure and Firm Performance in the People's Republic of China: Preliminary Research." Center for International Studies Research Award for research in the People’s Republic of China, Fall 1996, $5,000; Cornell University Graduate Research Award for research in the People’s Republic of China, Spring 1996, $2,000; L.T. Lam Award for Research in South China, 1995, $3,500.

Foreign Language and Area Studies Fellowship (FLAS) for research in the People’s Republic of China, U.S. Department of Education, Fall 1996, $7,000; Spring 1996 $20,000; Fall 1995 $12,000.

**selected talks**

**“Elites in China and the United States: A Comparative Study in Portfolio Behavior.” (Conference on Transnational Elites. University of Essex, England).**

**“Net Worth Poverty and Child Well Being.”** (Society for Research in Child Development 2023).

**“Net Worth Poverty and Child Well Being.”** (Population Association of America 2023).

**“Net Worth Poverty and Family Outcomes.” (Building an Open Qualitative Social Science Conference, Russell Sage Foundation 2022)**

**“Separate Spheres in the New Gilded Age: Division of Labor in the One Percent.” (American Sociological Association 2022)**

**“Renters, State Eviction Bans, and Mental Health: Evidence from the COVID-19 Pandemic in the U.S.” (Population Association of America 2022).**

“Net Worth Poverty and Child Development.” (Population Association of America 2021).

“Rural Kids and Adult Wealth.” (Russell Sage Foundation 2020).

“Net Worth and Childhood Obesity.” (Russell Sage Foundation 2020).

“Net Worth, Poverty and Child Development: The Importance of Wealth.” (Society for Research in Child Development, 2020)

“Separate Spheres in the New Gilded Age: Mapping the Gender Division of Labor in Families by Income and Wealth.” (Work and Family Research Network, 2019).

“Race, Wealth, and Health.” (Population Association of America 2018).

“Governing Innovations in Emerging Markets.” (Academy of Management 2017).

“Women in the One Percent: Gender Dynamics in Top Income and Wealth Positions.” (American Sociological Association 2017).

“The One Percent: Ascribed and Achieved Traits in Determining Membership in Three Top Groups.” (American Sociological Association 2014).

"Enduring Advantages: Explaining the Chinese and Indian Immigrant Wealth Advantage in the U.S.," (American Sociological Association 2013).

“Religion and Wealth.” University of Southern California, Los Angeles (December 2012). *Invited*.

“Becoming Middle Class: Latino Wealth Accumulation.” American Sociological Association, Denver, CO (August 2012). *Invited.*

“Religion and Wealth.” Southern Sociological Association, New Orleans (March 2012). *Invited.*

“Faith and Money.” Doll Family Lecture, Princeton University (February 2012). *Invited.*

“Becoming Middle Class: Latino Wealth Accumulation Trajectories.” (American Sociological Association 2011). *Invited*.

“Faith and Finances.” Harvard-MIT Economic Sociology Seminar (Cambridge, MA, February 2010). *Invited*.

“Religion and Stratification.” American Sociological Association (August 2009). *Invited*.

“Catholics and Upward Wealth Mobility.” 2008. American Sociological Association (August 2008). *Invited*.

 “Rational Choice Theory and Market Transition.” Russell Sage Foundation (New York, NY, November 2007). *Invited.*

 “Religion and Wealth Inequality.” Langford Lecture, Duke University (Durham, NC, October 2007). *Invited.*

“Faith and Money: How Religious Belief Contributes to Wealth and Poverty.” University at Albany, State University of New York, Department of Sociology (Albany, NY, September 2007). *Invited.*

“Market Transition and Western Research: Progress, Lessons, and Future Directions.” Thematic Session on Emerging Chinese Capitalism. American Sociological Association (New York, August 2007). *Invited*.

 “Religion and Economic Values.” Special Session on Religion. American Sociological Association (New York, August 2007). *Invited*.

 “Upward Wealth Mobility: Exploring the Roman Catholic Advantage.” Society for the Scientific Study of Religion (Portland, OR, October 2006).

“Organizational Boundaries and Economic Transition.” Special Session on Boundaries among Organizations. American Sociological Association (Montreal, August 2006). *Invited*.

 “Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Montreal, August 2006).

“Conservative Protestants and Wealth: How Religion Perpetuates Asset Poverty.” University of California, Santa Barbara (Santa Barbara, CA, February 2006). *Invited*.

“Wealth Mobility: Structural Patterns and Micro Processes.” Duke University Department of Sociology (Durham, NC, September 2005); University of Chicago Graduate School of Business (Chicago, IL, October 2005); Religion, Economics, and Culture Conference at the annual meeting of the Society for the Scientific Study of Religion (Rochester, NY, November 2005); UC Irvine Department of Sociology (Irvine, CA, December 2005). *Invited*.

“Gender and Wealth.” With Alexis Yamokoski. Regular Session on Wealth. American Sociological Association (Philadelphia, PA, August 2005).

"The Wealth of Single Females: Marital Status and Fertility in the Asset Accumulation of Young Baby Boomers in the United States." Special Conference on Women and the Distribution of Wealth (Yale University, November 2004; Annual Meeting of the International Association for Feminist Economics), Allied Social Sciences Association Annual Meeting (Boston, MA, January 2006). *Invited*.

“Networks in Action: The Transformation of Chinese Business Groups during Reform.” Conference on Social Networks and Social Capital (Columbus, OH, June 2005).

“Wealth Accumulation and Distribution.” Regular Session on Wealth. American Sociological Association (San Francisco, CA, August 2004).

“Religion and Wealth.” The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, October 2003). *Invited*.

"Transformation of China's State Owned Enterprises and Product Market Development." American Sociological Association (Atlanta, GA, August 2003).

“Financial Market Development.” Conference on Institutional Change in China. Cornell University (April 2003). *Invited*.

"Born to Pray and Save: Religious Background and Wealth Ownership." The University of California at San Diego (November 2002). *Invited*.

"Credit Among Chinese Firms." Conference on Credit, Trust, and Calculation, The University of California at San Diego (November 2002). *Invited*.

"Fiscal Resources and Market Adaptation During China's Transition." American Sociological Association (Chicago, IL, August 2002).

"Capital Structure in Transition." Ford Foundation Conference on Chinese Transition (Beijing, China, June 2002). *Invited*.

"Social Ties, Business Relations, and Firm Performance." China WTO Forum (Columbus, OH, May 2002). *Invited.*

"Wealth Inequality and Its Casualties. "Baldwin-Wallace College, Buckhorn Chair in Economics, Distinguished Lecturer Series. (Cleveland, OH, November 2001). *Invited*.

"Chinese Business Groups and State Owned Enterprises in Transition." University of Pennsylvania, Wharton Graduate School of Management. (Philadelphia, PA, November 2001). *Invited*.

"The Transformation Continues: The State of SOEs at the End of the Millennium." The Ohio State University, East Asian Studies Center Symposium on Business in China. (Columbus, OH, November 2001). *Invited*.

"Financial Markets and Economic Transition in China." American Sociological Association (Anaheim, CA, August 2001). *Invited panelist*.

"The Protestant Ethic Revisited." Princeton University Department of Sociology (Princeton, NJ, February, 2001). *Invited*.

"Family Structure, Race, and Wealth Accumulation." University of Iowa Department of Sociology (Iowa City, IA, September 2000). *Invited*.

"The Economic Basis of Social Structure." American Sociological Association (Washington, DC, August 2000).

## "Family Structure, Race, and Wealth Accumulation." Conference on Saving, Intergenerational Transfers, and the Distribution of Wealth, The Jerome Levy Economics Institute of Bard College (Annandale-on-Hudson, New York, June 7-9, 2000). Invited.

"Exchange Structures in Transition." International Sunbelt Social Network Conference (Charleston, SC, February 1999); University of Wisconsin Department of Sociology, (Madison, WI, April 2000). *Invited.*

"The Distribution of Wealth in the U.S.: A Sociological Model." Southern Sociological Society (Nashville, TN, April 1999); American Sociological Association (Chicago, IL, August 1999).

"Chinese Business Alliances." Duke University Fuqua School of Business International Consortium on Managing Strategic Change and Global Organization Design (Durham, NC, November 1998). *Invited.*

“Where Do Strong Ties Come From? A Dyad Analysis of the Strength of Interfirm Exchange Relations During China's Economic Transition." International Sociological Association (August 1998).

"The Structure and Impact of Interfirm Relations in Chinese Business Groups." Center for International Studies (October 1998). *Invited.*

“Uncertainty, Familiarity, and the Emergence of Social Structure: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” American Sociological Association Regular Session on Organizations, Occupations, and Work (San Francisco, CA, August 1998).

“Intercorporate Ties and Economic Transition: A Dyad Analysis of Resource Exchange Relations in Chinese Business Groups.” TAOS, Duke University (Durham, NC, October 1997).

“Insider Lending and Economic Transition: The Structure, Function, and Performance Impact of Finance Companies in Chinese Business Groups.” Conference on Organizational Change in Transition Economies, the William Davidson Institute at the University of Michigan Business School (Ann Arbor, MI, September 1997).

“Regional Changes in Family Income and Wealth.” Regional Science Association Annual Conference (Cornwall, Great Britain, September 1997).

“Engineering Growth: Business Group Structure and Firm Performance in China’s Transition Economy.” Academy of Management Annual Meeting (Boston, MA, August 1997), China International Business Symposium (Shanghai, China, May 1998).

“Trends in the Distribution of Household Wealth in the United States, 1965-1995: Evidence From a Dynamic Microanalytic Model.” International Conference on Combinatorics, Information Theory and Statistics, Section on Microsimulation in Government Policy and Forecasting (Portland, ME, July 1997).

“Intercorporate Networks and Firm Performance: The Impact of Business Group Structure on Firm Outcomes in the People’s Republic of China.” Seminar at the University of Chicago Graduate School of Business (Chicago, January 1997).

“Are We Richer Than Our Parents?” Annual Meeting of the Gerontological Society of America (Washington, D.C., November 1996).

"Commercialization and Agrarian Transformation in China." Conference on Market Transition (University of California, Los Angeles, May 1995).

"The Dynamics of Family Wealth Accumulation in the United States During the 1980s." American Sociological Association Annual Meeting, Regular Session on Inequality and Social Stratification (Washington, D.C., August 1995).

"The Ecological Dynamics of Resource Overlap." Academy of Management Annual Meeting (Cincinnati, OH, August 1996); Cornell University Johnson Graduate School of Management Workshop Series in Organizational Behavior (Ithaca, NY, October 1996).

“Family Wealth in the United States: Cohort and Intergenerational Patterns.” Bronfenbrenner Life Course Center (Cornell University, Ithaca, NY, January 1996). *Invited*.

“Household Wealth: Intergenerational and Cohort Patterns.” Meeting of the International Association for Research on Income and Wealth (Lillehammer, Norway, August 1996). *Invited*.

“Household Wealth Distribution: Historical (1960-1995) and Future (1995-2030) Patterns.” Advisory Panels for the American Association of Retired Persons (Washington, D.C., September 1995 and December 1995). *Invited*.

“Intergenerational Patterns of Wealth Ownership in the U.S.” American Sociological Association Annual Meeting Regular Session on Intergenerational Processes (New York, NY, August 1996).

“Out of Subsistence Agriculture: Mixed Strategies and Transformative Change in China.” American Sociological Association Annual Meeting Regular Session on Economic Sociology (New York, NY, August 1996).

“Wealth in America: Family Stock Ownership and Accumulation, 1960-1995.” Regional Science Association Annual Conference, Microsimulation Session, Cardiff Business School, Cardiff University of Wales (Great Britain, September 1995).

**editorial Positions and review**

2019- present Editorial Board, *Journal of Economics, Management, and Religion*

2007- present Editorial Board, *Management Research Review*

2007- present Editorial Board, *Journal of Social Affairs*

2006- present Editorial Board, *Sociological Analysis*

2005- present Editorial Board, *International Journal of Management Research*

2003- present Editorial Board, *Management Research Review*

2002- present Editorial Board, *Journal of International Business Studies*

2002- present Editorial Board, *International Journal for Organizations and Management*

2015-2019 Founding Editor, *Socius*

2006-2015 Editor, *Research in the Sociology of Work*

 Volume 29: A Working with Dignity: A Gedenkschrift to Randy Hodson,

 Lisa A. Keister and Vincent J. Roscigno

Volume 28: Work and Family, Erin Kelly and Samantha Ammons

Volume 27: Immigration and Work, Jody Agius Vallejo

Volume 26: *Adolescent Experiences and Adult Work Outcomes*, Henrich Greve and Marc-

 David Seidel

 Volume 25: *Social Networks and Work*, Steve McDonald

 Volume 24: *Religion, Work, and Money*, Lisa A. Keister

Volumes 22/23: *Comparing European Workers: Part I Experiences and Inequalities and*

 *Part II Policies and Institutions*, David Brady

 Volume 21: *Gender and Sex in the Workplace*, Christine Williams

Volume 20: *Institutions and Entrepreneurship*, Wesley Sine and Robert David

Volume 19: *Work and Organizations in China*, Lisa A. Keister

Volume 18: *Economic Sociology*, Nina Bandelj

 Volume 17: *Workplace Temporalities*, Beth Rubin

2007-2011 Editorial Board, *Demography*

2001-2005 Editorial Board, *International Journal of Sociology*

2008-2010 Editorial Board, *Social Forces*

2002-2008 Editorial Board, *Management and Organizations Review*

2000-2005 Editorial Board, *Organization Science*

2001-2005 Editorial Board, *Demography*

2002-2004 Editorial Board, *American Journal of Sociology*

1997-2003 Editorial Board, *Journal of Business in Developing Nations*

1998-2002 Editorial Board, *Contemporary Sociology*

1997-2000 Editorial Board, *Social Forces*

1997-2000 Editorial Board, *Sociological Analysis*

**Department service**

Committees at Duke University

2021-2023 Member, Appointment and Tenure Committee (two cases)

2009-2023 Member, Market and Management Studies Steering Committee

2021-2023 Member, Undergraduate Studies Committee

2018-2019 Member, Senior Recruitment Committee

2017-2018 Member, Senior Recruitment Committee

2016-2017 Member, Professor of the Practice Recruiting Committee

2014-2015 Member, Graduate Policy Committee

2011-2012 Chair, Promotion and Tenure Committee

2010-2011 Member, Graduate Student Recruitment Committee

2009-2010 Chair, Task Force on Undergraduate Education

2009 Member, Graduate Examination Committee (Economic Sociology)

2007-2009 Member (elected), Executive Committee

2008-2009 Organizer, Department Colloquium

2008 Chair, Graduate Examination Committee (Stratification)

2008 Member, Graduate Examination Committee (Economic Sociology)

2007-2008 Member, Faculty Recruitment Committee

2007-2008 Member, Graduate Student Recruitment Committee

2007 Member, Graduate Examination Committee (Economic Sociology)

2007 Member, Graduate Examination Committee (Religion)

2007 Member, Promotion and Tenure committee

Committees at Ohio State University:

2005-2006 Member, Instructional Development Committee

2002-2004 Chair, Graduate Studies Committee

2002-2004 Member, Executive Committee

2002-2003 Member, Salary and Workload Committee

2001-2002 Chair, Junior Faculty Recruitment Committee

2001-2002 Member, Graduate Studies Committee

2000-2001 Member, Junior Faculty Recruitment Committee

2000-2001 Member, Development and Fund Raising Committee

1999-2000 Member, Graduate Studies Committee

Committees at the University of North Carolina, Chapel Hill:

1998-1999 Member (elected), Executive Committee

1998-1999 Member, Review Committee on the Use of Human Subjects in Research

1998-1999 Member, Committee on Undergraduate Studies in Sociology

1998-1999 Faculty adviser, UNC-Nike Initiative for Graduate Research in China

1997-1999 Member, Committee on Work and Organizations

1997-1999 Member, Committee on Social Stratification

1997-1998 Chair, Graduate Placement Committee

**university service**

Committees at Duke University:

2021-2023 Member, University Judicial Board

2021-present Member, Research Data Initiative Implementation Committee

2020-present Member, DKU Faculty Reappointment Committee (aka tenures and promotions)

2020-present Member, Data Policy Group

2019-present Member, Executive Research Oversight Committee Faculty Committee (EROC)

2020-present Member, Faculty Board for the Program for Advanced Research in the Social

 Sciences, Social Science Research Institute (PARISS)

2018-present Member, Behavioral Science and Policy Advisory Board

2018-present Member, Duke Kunshan University Center for the Study of Contemporary China

 Governing Board

2017-present Member, Selection Committee, Strategic Plan Graduate Fellowships

2017-present Member, Duke Kunshan University Curriculum Development Committee

2017-present Member, Duke Kunshan University faculty hiring committee

2017-present Member, Bass Proposal Evaluation Committee

2014-present Member, Markets and Management Steering Committee

2010-present Member, Duke Student Ventures Committee

2010-present Member, Financial Literacy Committee

2021-2022 Instructor, Capstone, Masters in Interdisciplinary Data Science

2019 Member, FTREG Proposal Review Committee

2018-2021 Member, Board of Trustees Standing Committee on Graduate and Professional

 Education and Research

2018-2021 Member (elected), Executive Committee of Academic Council (ECAC)

2018-2020 President, Bass Society of Fellows

2018-2020 Chair, Appointments, Promotions, and Tenure Committee (APT)

2017-2021 Member, University Priorities Committee (UPC)

2017-2018 Chair, Advisory Committee on Bass Professorships

2017-2018 Member, Vice Provost for Undergraduate Education Search Committee

2016-2021 Member, Appointments, Promotions, and Tenure Committee (APT)

2016-2018 Member, Appointments, Promotions, and Tenure Committee (APT)

2016-2018 Member, Executive Council of the Graduate Faculty (ECGF)

2016-2017 Member, Advisory Committee on Bass (Distinguished) Professorships

2015-2021 Member, Academic Council

2015-2018 Member, Advisory Committee on Investment Responsibility

2015-2018 Member, Bass Connections Advisory Council

2014-2017 Member, Duke Kunshan University Curriculum Development Committee

2013-2014 Member, Bass Connections Evaluation Committee

2012-2013 Member, Curriculum Advisory Committee

2010-2013 Member, Entrepreneurship Curriculum Committee

2010-2013 Member, Entrepreneurship and Innovation Committee

2010-2013 Member, Duke Pre-Business Committee

2009-2011 Member, Parking and Transportation Committee

2008-2011 Member, Arts and Sciences Council

Committees at Ohio State University:

2004-2005 Member, College Investigations Committee

2002-2005 Member, Presidential Fellowship Committee, Graduate School

2002-2003 Member, Institute for the Study of Race and Ethnicity

2002-2003 Member, Grant Committee, Office of International Studies

1999-2001 Member, Grant Committee, Office of International Studies

Committees at the University of North Carolina, Chapel Hill:

1998-1999 Member, Committee on Undergraduate Studies

1998-1999 Member, International Studies Committee

**disciplinary service**

2022-2023 Mentor, Institute for Research on Poverty, University of Wisconsin-Madison

2021-23 Mentor, Underrepresented Minorities Mentoring Group

2020 Member, Best Prize Committee, European Sociological Review

2017-present Member, Public Engagement Advisory Committee

2018-19 Member, Journal Editor Selection Committee, American Sociological Association

2018-19 Session organizer, Regular sessions, Economic Sociology, American Sociological Association

2016-18 Representative of Large Sections (elected), Committee on Sections

2016-17 Chair (elected), Inequality, Poverty, and Mobility section, American Sociological Association

2015-16 Member, Membership Committee, Sociological Research Association

2015-16 Chair (elected), Organizations, Occupations, and Work section, American Sociological Association

2013-14 Member, Southern Sociological Association Program Committee

2011 Founding member, Inequality, Poverty, and Mobility Section, American Sociological Association

2011-12 Member, Nominations/elections committee, Sociological Research Association

2009-2011 Member, Board of Advisors, John Templeton Foundation Science of Generosity

Project

2007-2008 Chair (elected), Economic Sociology section, American Sociological Association

2005 Member, Membership Committee, Sociological Research Association

2001-2004 Secretary-Treasurer, Economic Sociology Section, American Sociological Association

2004 Session organizer, Regular session on wealth, American Sociological Association Annual Meeting

2004 Organizer, Economic Sociology Roundtable on Banking Institutions and the State in Comparative Perspective, American Sociological Association Annual Meeting

2003-2004 Member, Weber Award Committee; Organizations, Occupations, and Work Section; American Sociological Association

2001 Session organizer, Regular session on economic sociology, American Sociological Association Annual Meeting

2001 Founding member, International Association of Chinese Management Researchers

2000-2001 Chair, Thompson Award Committee, Organizations, Occupations, and Work Section, American Sociological Association

2000-2001 Member, National Opinion Research Center (NORC) committee on developing a wealth module for the General Social Survey

1997-1998 Section representative, Organizations, Occupations, and Work Section, American Sociological Association

1997 Founding member, Entrepreneurial Research Consortium

**other service**

2022-present Advisor, Federal Reserve Board, family wealth disparities advisory board.

2000-present Regular advising of graduate students and undergraduates at Duke and elsewhere; occasional mentoring of high school students, various places.

**consulting**

2002-2003 Independent. Network analyses for Social Science Automation & National Security Agency

2001-2002 Independent. Asset Accumulation Trajectories for Merrill Lynch and other financial companies

1995-2000 Independent. Arranged joint ventures between American and Chinese companies; assisted Chinese firms in strategy development and implementation

1997-1999 American Association of Retired Persons, Washington, D.C. Provided estimates of income differentials and post-retirement well-being

1994-1997 Strategic Forecasting, Ithaca, NY. Oversaw programming, design, and analysis of a microsimulation model of economic and social behavior

**prior positions**

1992-1993 Economics instructor. U.S. Agency for International Development, Washington DC

1990-1992 Executive Director, Women’s Crisis Center, Altus, Oklahoma

* 1. Lobbyist for the Oklahoma Coalition On Domestic Violence & Sexual Assault

**Community involvement**

Volunteer for Lakewood Food Pantry, Urban Ministries of Durham, Immaculate Conception Church.

Immaculate Conception Church Papal Synod Implementation Leadership Team. Yaak, Montana Forest Stewardship Council. Mountain Peace Monastery Council, Yaak, Montana.

ORCID ID <https://orcid.org/0000-0003-3662-8564>